

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re:	:	Chapter 11
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DOCUDATA SOLUTIONS, L.C., <i>et al.</i> ,	:	Case No. 25-90023 (CML)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

**NOTICE OF FILING OF FOURTH AMENDED
PLAN SUPPLEMENT TO THE JOINT PLAN OF
REORGANIZATION OF DOCUDATA SOLUTIONS, L.C. AND ITS
DEBTOR AFFILIATES UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

Pursuant to the *Order (I) Conditionally Approving the Disclosure Statement; (II) Scheduling Combined Hearing to Consider (A) Final Approval of the Disclosure Statement and (B) Confirmation of the Plan; (III) Establishing an Objection Deadline to Object to Disclosure Statement and Plan; (IV) Approving the Form and Manner of Notice of Combined Hearing and Objection Deadline; (V) Approving the Solicitation Procedures and Forms of Ballots, (VI) Approving Procedures for Assumption of Contracts and Leases and Form and Manner of Cure Notice; and (VII) Granting Related Relief* [Docket No. 601], in connection with the *Joint Plan of Reorganization of DocuData Solutions, L.C. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 592] (as may be further amended, supplemented, or modified from time to time, the “**Plan**”),² the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Notice of Filing of Plan Supplement to the Joint Plan of Reorganization of DocuData Solutions, L.C. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 738] (including any exhibits and schedules attached thereto, the “**Initial Plan Supplement**”); the *Notice of Filing of First Amended Plan Supplement to the Joint Plan of Reorganization of DocuData Solutions, L.C. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 758] (including any exhibits and schedules attached thereto, the “**First Amended Plan Supplement**”); the *Notice of Filing of Second Amended Plan Supplement to the Joint Plan of Reorganization of DocuData Solutions, L.C. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 782] (including any exhibits and schedules attached thereto, the “**Second Amended Plan Supplement**”); and the *Notice of Filing of Third Amended Plan Supplement to the Joint Plan of Reorganization of DocuData Solutions, L.C. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 912] (including any

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/DocuDataSolutions>. The Debtors’ mailing address for the purposes of these cases is 6641 N. Belt Line Road, Suite 100, Irving, TX 75063 USA..

² Capitalized terms used but not otherwise defined herein shall have their meanings given to them in the Plan.

exhibits and schedules attached thereto, the “**Third Amended Plan Supplement**” together with the Initial Plan Supplement, the First Amended Plan Supplement, the Second Plan Supplement and as may be further amended, modified, or supplemented from time to time, collectively, the “**Plan Supplement**”).

On June 23, 2025, the Court entered the *Order (I) Approving Debtors’ Disclosure Statement and (II) Confirming Amended Joint Plan of Reorganization of DocuData Solutions, L.C. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 834] confirming the Plan. The Plan Supplement has been deemed incorporated into and part of the Plan as if set forth therein in full. The documents and designations contained in this Plan Supplement are integral to, and considered part of, the Plan.

The Debtors hereby file the following documents as part of the Plan Supplement (which remain subject to ongoing negotiations among the Debtors and interested parties in accordance with the Plan and the Plan Support Agreement), each as may be modified, amended, or supplemented from time to time:

Exhibit	Plan Supplement Document
D	Rejected Executory Contract/Unexpired Lease List
E	Assumed Related Parties Contract List

The Plan Supplement shall be deemed incorporated into and part of the Plan as if set forth therein in full. The documents and designations contained in this Plan Supplement are integral to, and considered part of, the Plan. The Plan Supplement has not yet been approved by the Court. If the Plan is confirmed, the Plan Supplement will also be approved by the Court pursuant to the order confirming the Plan.

The Plan Supplement documents attached hereto are not final and remain subject to (a) further review and negotiation by and among the Debtors, the Consenting Creditors, the ETI Consenting Holders, and other parties in interest, and (b) revisions, modifications and final documentation in a manner consistent with the Plan and the Plan Support Agreement. **Subject to the terms and conditions of the Plan and the Plan Support Agreement and the consent rights thereunder, the Debtors reserve the right to alter, modify, or supplement any document that is part of, or add any document to, the Plan Supplement through the Effective Date of the Plan or any such other date as may be permitted by the Plan or by order of the Bankruptcy Court, in accordance with the terms of the Plan and the Plan Support Agreement.** To the extent that the Debtors make any material amendment or modification to any documents that are part of the Plan Supplement (each, a “**Revised Plan Supplement Document**”) prior to the Effective Date, the Debtors shall file with the Court a blackline comparing the Revised Plan Supplement Document against the relevant Plan Supplement document attached hereto for the convenience of the Court and all parties in interest. None of the information contained herein or in any Revised Plan Supplement Document shall be deemed final or binding on the Debtors or any other party prior to the Effective Date of the Plan.

The Plan Supplement, the Plan, the Disclosure Statement, and related materials can be obtained free of charge at the Debtors’ public restructuring website maintained by Omni Agent

Solutions, Inc (the “*Solicitation Agent*”) at <https://omniagentsolutions.com/DocuDataSolutions> or by contacting the Solicitation Agent at (888) 788-6341 (U.S. / Canada, toll-free) or (747) 293-0001 (International, toll). In addition, such documents are available for inspection for a fee on the Court’s electronic case filing system at www.tx.uscourts.gov using a PACER password (to obtain a PACER password, go to the PACER website at <http://pacer.psc.uscourts.gov>).

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN, OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, PLEASE CONTACT THE SOLICITATION AGENT AT THE NUMBER OR EMAIL ADDRESS SPECIFIED ABOVE. PLEASE NOTE THAT THE SOLICITATION AGENT CANNOT PROVIDE LEGAL ADVICE.

Dated: July 29, 2025
Houston, Texas

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

HUNTON ANDREWS KURTH LLP

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Co-Counsel for the Debtors and Debtors in Possession

Certificate of Service

I certify that on July 29, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II

EXHIBIT D

Rejected Executory Contract/Unexpired Lease List

Any Unexpired Leases that remain subject to a pending motion to reject, shall remain subject to such motion unless removed from the scope thereof.

Counterparty Name	Debtor	Title / Description of Agreement
2300 Brookstone Centre Parkway, LLC	BancTec, Inc.	Lease Agreement for 2300 Brookstone Centre Pkwy
Access Information Management Corporation	Exela Enterprise Solutions, Inc.	Master Agreement (Records Storage, Secure Destruction, and other Records Management Services)
Arkham Tower, LLC	SourceHOV LLC	Lease Agreement for 40 N Main Street
Bank of Texas	BancTec, Inc.	Agreement (Acct# ending 5627)
Bank of Texas	BancTec, Inc.	Agreement (Acct# ending 7904)
Bank of Texas	BancTec, Inc.	Agreement (Acct# ending 7560)
Bank of Texas	Economic Research Services Inc	Agreement (Acct# ending 5572)
Bank of Texas	Economic Research Services Inc	Agreement (Acct# ending 4145)
Bank of Texas	Exela Enterprise Solutions, Inc.	Agreement (Acct# ending 6221)
Bank of Texas	Exela Enterprise Solutions, Inc.	Agreement (Acct# ending 2826)
Bank of Texas	Exela Enterprise Solutions, Inc.	Agreement (Acct# ending 9340)
Bank of Texas	Exela Enterprise Solutions, Inc.	Agreement (Acct# ending 0605)
Bank of Texas	Exela Enterprise Solutions, Inc.	Agreement (Acct# ending 0616)
Bank of Texas	Exela Enterprise Solutions, Inc.	Agreement (Acct# ending 7148)
Bank of Texas	Exela Enterprise Solutions, Inc.	Agreement (Acct# ending 8083)
Bank of Texas	Exela Enterprise Solutions, Inc.	Agreement (Acct# ending 8743)
Bank of Texas	Exela Enterprise Solutions, Inc.	Agreement (Acct# ending 9898)
Bank of Texas	Exela Enterprise Solutions, Inc.	Agreement (Acct# ending 2230)
Bank of Texas	Exela Enterprise Solutions, Inc.	Agreement (Acct# ending 3923)
Bank of Texas	Exela Enterprise Solutions, Inc.	Agreement (Acct# ending 8103)
Bank of Texas	Exela Enterprise Solutions, Inc.	Agreement (Acct# ending 2772)
Bank of Texas	HOV Services, Inc.	Agreement (Acct# ending 0968)
Bank of Texas	HOV Services, Inc.	Agreement (Acct# ending 1645)
Bank of Texas	HOV Services, Inc.	Agreement (Acct# ending 0049)
Bank of Texas	HOVG, LLC	Agreement (Acct# ending 5638)
Bank of Texas	HOVG, LLC DBA BAY AREA CREDIT SERVICES, LLC	Agreement (Acct# ending 3484)
Bank of Texas	J & B Software, Inc.	Agreement (Acct# ending 5616)
Bank of Texas	J & B Software, Inc.	Agreement (Acct# ending 7717)
Bank of Texas	Kinsella Media LLC	Agreement (Acct# ending 5550)
Bank of Texas	Kinsella Media LLC	Agreement (Acct# ending 4332)
Bank of Texas	Novitex Government Solutions LLC	Agreement (Acct# ending 6232)
Bank of Texas	Regulus Group LLC	Agreement (Acct# ending 5605)
Bank of Texas	Regulus Group LLC	Agreement (Acct# ending 7516)
Bank of Texas	Regulus Group, Inc.	ERC Lock Box Agreement

Counterparty Name	Debtor	Title / Description of Agreement
Bank of Texas	Regulus Group, Inc.	ERC Lock Box Agreement
Bank of Texas	Regulus Integrated Solutions LLC	Agreement (Acct# ending 5594)
Bank of Texas	Regulus Integrated Solutions LLC	Agreement (Acct# ending 7684)
Bank of Texas	Rust Consulting, Inc.	Agreement (Acct# ending 5561)
Bank of Texas	Rust Consulting, Inc.	Agreement (Acct# ending 4387)
Bank of Texas	Rust Consulting, Inc.	Agreement (Acct# ending 4541)
Bank of Texas	SOURCECORP BPS Inc.	Agreement (Acct# ending 4200)
Bank of Texas	SOURCECORP BPS Inc.	Agreement (Acct# ending 0970)
Bank of Texas	SOURCECORP Management LP	Agreement (Acct# ending 4255)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 4780)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 4277)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 5035)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 4481)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 9125)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 9136)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 4189)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 2243)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 4343)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 8335)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 8346)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 0030)
Bank of Texas	United Information Services, Inc.	Agreement (Acct# ending 4442)
Bank of Texas	United Information Services, Inc.	Agreement (Acct# ending 4453)
Global Tech Inc., dba eGlobalTech	Novitex Government Solutions, LLC	Firm Fixed Price Subcontract
ETI-MNA, LLC	Exela Technologies BPA, LLC	Management Agreement (BPA)
ETI-MNA, LLC	Neon Acquisition, LLC	Management Agreement (Neon)
HiTouch Business Services LLC	Exela Enterprise Solutions, Inc.	Amendment to Agreement
HiTouch Business Services, LLC	Exela Enterprise Solutions, Inc.	Master Services Agreement
HiTouch Business Services, LLC	Exela Enterprise Solutions, Inc.	Amendment to Agreement
HiTouch Contract & Commercial LLC	Exela Enterprise Solutions, Inc.	HiTouch Proprietary Custom Products Agreement PS-42172 – State of Florida Account (SOF)
Imaging Business Machines/IBML	Regulus Group LLC	Agreement
Kilroy Realty, L.P.	Economic Research Services, Inc.	Lease Agreement for 3800 & 3840 Kilroy Airport Way

REDLINE

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Bank of Texas	SOURCECORP BPS Inc.	Agreement (Acct# ending 0970)
Bank of Texas	SOURCECORP Management, Inc. <u>LP</u>	Agreement (Acct# ending 4255)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 4780)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 4277)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 5035)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 4481)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 9125)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 9136)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 4189)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 2243)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 4343)
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Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 8346)
Bank of Texas	SourceHOV LLC	Agreement (Acct# ending 0030)
Bank of Texas	United Information Services, Inc.	Agreement (Acct# ending 4442)
Bank of Texas	United Information Services, Inc.	Agreement (Acct# ending 4453)
BOKF, NA dba Bank of Texas	Exela Enterprise Solutions, Inc.	Business Loan Agreement
BV DRP Synergy JV, LLC - c/o Dominion Realty Partners, LLC	SourceHOV LLC	Lease Agreement for 100 Executive Center Drive, Suite A-11
Global Tech Inc., dba eGlobalTech	Novitex Government Solutions, LLC	Firm Fixed Price Subcontract
<u>ETI-MNA, LLC</u>	<u>Exela Technologies BPA, LLC</u>	<u>Management Agreement (BPA)</u>
<u>ETI-MNA, LLC</u>	<u>Neon Acquisition, LLC</u>	<u>Management Agreement (Neon)</u>
HiTouch Business Services LLC	Exela Enterprise Solutions, Inc.	Amendment to Agreement
HiTouch Business Services, LLC	Exela Enterprise Solutions, Inc.	Master Services Agreement
HiTouch Business Services, LLC	Exela Enterprise Solutions, Inc.	Amendment to Agreement
HiTouch Contract & Commercial LLC	Exela Enterprise Solutions, Inc.	HiTouch Proprietary Custom Products Agreement PS-42172 – State of Florida Account (SOF)
Imaging Business Machines/IBML	Regulus Group LLC	Agreement
Kilroy Realty, L.P.	Economic Research Services, Inc.	Lease Agreement for 3800 & 3840 Kilroy Airport Way

EXHIBIT E

Assumed Related Parties Contract List

Debtor Party	Related Party	Description	Effective Date
BancTec, Inc.	Aideo Technology LLC	Master Services Agreement	9/1/2024
BancTec, Inc.	Aideo Technology LLC	Statement of Work	9/1/2024
Exela Technologies BPA, LLC	XBP EUROPE, INC.	Services Agreement	11/29/2023
HOV Services, Inc.	Aideo Technology LLC	Statement of Work	10/1/2024
HOV Services, Inc.	Aideo Technology LLC	Master Services Agreement	10/1/2024
SourceHOV LLC	Athena L.L.C.	Master Agreement	9/6/2015
SourceHOV LLC	Go Speak Up L.L.C.	Master Agreement	12/2/2015
SourceHOV LLC	Peri Technologies LLC	Master Agreement	10/28/2015
SourceHOV LLC	RDH Technologies L.L.C.	Master Agreement	12/15/2015
SourceHOV LLC	Rule 14, LLC	Master Agreement	1/1/2015
SourceHOV LLC	Spring Health L.L.C.	Master Agreement	11/24/2015
SourceHOV LLC	Teletype L.L.C.	Master Agreement	11/30/2015
SourceHOV LLC	Zuma Technologies L.L.C.	Master Agreement	1/30/2016

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Debtor Party	Related Party	Description	Effective Date
BancTec, Inc.	Aideo Technology LLC	Master Services Agreement	9/1/2024
<u>BancTec, Inc.</u>	<u>Aideo Technology LLC</u>	<u>Statement of Work</u>	<u>9/1/2024</u>
<u>Exela Technologies BPA, LLC</u>	<u>XBP EUROPE, INC.</u>	<u>Services Agreement</u>	<u>11/29/2023</u>
HOV Services, Inc.	Aideo Technology LLC	Statement of Work	10/1/2024
HOV Services, Inc.	Aideo Technology LLC	Master Services Agreement	10/1/2024
SourceHOV LLC	Athena L.L.C.	Master Agreement	9/6/2015
SourceHOV LLC	Go Speak Up L.L.C.	Master Agreement	12/2/2015
SourceHOV LLC	Peri Technologies LLC	Master Agreement	10/28/2015
<u>SourceHOV LLC</u>	<u>RDH Technologies L.L.C.</u>	<u>Master Agreement</u>	<u>12/15/2015</u>
SourceHOV LLC	Rule 14, LLC	Master Agreement	1/1/2015
SourceHOV LLC	Spring Health L.L.C.	Master Agreement	11/24/2015
SourceHOV LLC	Teletype L.L.C.	Master Agreement	11/30/2015
SourceHOV LLC	Zuma Technologies L.L.C.	Master Agreement	1/30/2016